



CONNOLLY
GALLAGHER LLP

Commercial Bankruptcy

Connolly Gallagher represents local, regional, national and international clients in commercial reorganization and liquidation cases, both simple and complex, in the Delaware Bankruptcy Court and in other bankruptcy courts throughout the country. With experience that is both expansive and diverse, our bankruptcy attorneys provide prompt, zealous, practical and efficient representation that is consistent with each client's business goals. We offer competitive pricing no matter where our clients become involved in a commercial bankruptcy case, without sacrificing excellent work product and service.

Connolly Gallagher's bankruptcy attorneys primarily represent creditors, including landlords, equipment lessors and financiers, vendors, lenders, asset purchasers, insurance companies, utilities, all types of government agencies, bondholders, employees, officers and directors. Our attorneys have also served as counsel to official and unofficial committees of creditors and equity holders, and as special and local counsel to debtors and trustees.

We have represented clients in virtually every type of matter that arises in commercial bankruptcy cases, including avoidance actions and other bankruptcy-related litigation. Our attorneys have extensive experience in receiverships, assignments for the benefit of creditors, and other issues that involve creditors' rights outside of bankruptcy cases. We also provide opinions to the financial and lending communities with respect to substantive consolidation, bankruptcy remote entities, and non-dissolution. In addition, our attorneys not only represent our clients in arbitration and mediation, but they also serve

as arbitrators and mediators themselves.

Our bankruptcy attorneys are diversified, responsive, and well respected, both locally and nationally, for their litigation, negotiation, and transactional skills. Most importantly, we make it our first priority to assure that our clients emerge from their litigation, workout, transaction, or alternate dispute resolution process feeling satisfied and well represented in all respects.