



Daniel R. Stanek

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Dan Stanek focuses his practice on trust and estate planning and administration. In addition to advising fiduciaries, Dan helps clients plan for the preservation and transfer of their assets in a cost-effective and tax-efficient manner. He also assists clients in a variety of estate planning matters, such as wills, trusts, powers of attorney and charitable giving opportunities.

Prior to joining Connolly Gallagher, Dan served as the Vice President and Senior Consultant for a boutique firm providing family office and private foundation consulting services to ultra-high-net-worth individuals. He has also worked in KPMG's Global Transfer Pricing Services group, helping large, multi-national corporations organize and manage their operations.

Dan dedicates time to supporting charitable organizations and mentoring area youth. Organizations with which he has volunteered include SquashSmarts, Inc., St. Joseph's Prep Rowing and The Gesu School.

Education

- Cornell University (2007)
- Temple University's Beasley School of Law, JD (2012)
- Temple University's Beasley School of Law, LLM (2015)

Bar Admissions

- Pennsylvania (2012)
- Delaware (2016)

Honors

- The Best Lawyers in America® - "One to Watch" (2020)

Representative Experience

- In re the Trust f/b/o Samuel Francis duPont under Trust Agreement dated August 4, 1936, 2018 WL 4610766, 2018 Del. Ch. LEXIS 315 (Del. Ch. Sept. 25, 2018)
- In the Matter of the Trust under Will of Florence H. Brown dated Feb. 17, 1953, Del. Ch., T/U/W BROF0440S (Del. Ch. May 18, 2018)
- In the Matter of the Elsie B. Moore Scholarship Foundation, Del. Ch., C.A. No. 2017-0921-SG (Del. Ch. Feb. 23, 2018)
- In the Matter of Trust Created under Will of Harold S. Schutt, 2017 WL 3527623, 2017 Del. Ch. LEXIS 200 (Del. Ch. July 17, 2017)

Publications

- Preparing For the Arrival of ABLE Accounts